**INTEREST RATES MARKET NOTICE**

**Date: 21 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN600”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 22 April 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN600

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 22 Apr 2021 of … % plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 April 2023

**Books Close Date** 12 January, 12 April, 12 July, 12 October

**Interest Payment Date(s)** 22 January, 22 April, 22 July, 22 October

**Last Day to Register** by 17:00 on 11 January, 11 April, 11 July, 11 October

**Issue Date** 22 April 2021

**Date Convention** Following

**Interest Commencement Date** 22 April 2021

**First Interest Payment Date** 22 July 2021

**ISIN No.** ZAG000175852

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN600%20PricingSupplement2204.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN600%20PricingSupplement2204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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